

MAVEK SEMICONDUCTOR MONTHLY

MARKET OVERVIEW

MSCI World Semi (USD) - June

Index Performance - Net Returns

	As of June 30 th	Net Returns	Trend
1M		9.2%	↑
3M		19.0%	↑
1Y		88.5%	↑
YTD		62.1%	↑

MSCI AC ASIA IT (USD) - June

Index Performance - Gross Returns

	As of June 30 th	Gross Returns	Trend
1M		10.1%	↑
3M		6.8%	↑
1Y		29.8%	↑
YTD		18.3%	↑

Fundamentals

Div Yld	0.5%
P/E	53.5
P/E(F)	32.0
P/BV	11.0

Industry Weights

Equipment	
Semiconductor	

Fundamentals

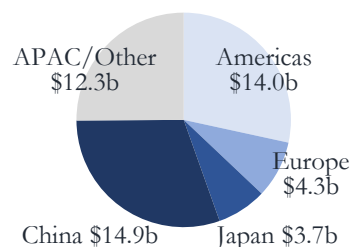
Div Yld	1.7%
P/E	29.8
P/E(F)	18.7
P/BV	3.1

Company Weights

Others	
Samsung	
TSMC	

SEMICONDUCTOR SALES

By Region in May 2024



Region

YoY Sales

Americas	43.6%	↑
Europe	-9.6%	↓
Japan	-5.8%	↓
China	24.2%	↑
APAC/Others	13.8%	↑

NOTABLE TRANSACTIONS



South Korean chipmakers Rebellions and Sapeon will merge to form a new AI entity, aiming to enhance competitiveness in the neural processing unit (NPU) market.



Renesas completed its acquisition of Transphorm, a global leader in gallium nitride (GaN). Renesas will now begin offering GaN-based power products and designs to meet the growing demand for wide bandgap (WBG) semiconductor products.



Valens Semiconductor, acquired Acroname, a leading supplier of programmable systems for industrial use, for \$7.8 million in cash. This acquisition enables Valens to expand its presence in the industrial market, particularly with USB-focused product offerings.



Black Semiconductor, a deep technology start-up, secured \$274 million in funding to transition its new chip technology from research to mass production by 2031.



Axelera AI, an edge AI chip start-up, raised \$68 million in series B funding to market its products and expand into sectors like automotive and high-performance computing.

NOTABLE NEWS



SK Group will invest up to \$58 billion in semiconductors and AI by 2026. SK Hynix, the group's semiconductor subsidiary, will also invest \$74.6 billion by 2028 to strengthen its AI chip business.



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STMicroelectronics will receive a \$2.2 billion grant from the Italian government to establish a \$5.4 billion chip production facility in Sicily.